

在港集资及上市实务工作坊 - 简介
Practical Workshop on Fundraising and Listing in
Hong Kong - Introduction

2023年8月24日
24 August 2023



香港资本市场 HK CAPITAL MARKET

香港具有“超级联通”的独特优势

HONG KONG HAS THE UNIQUE ADVANTAGE OF A "SUPER CONNECTOR"



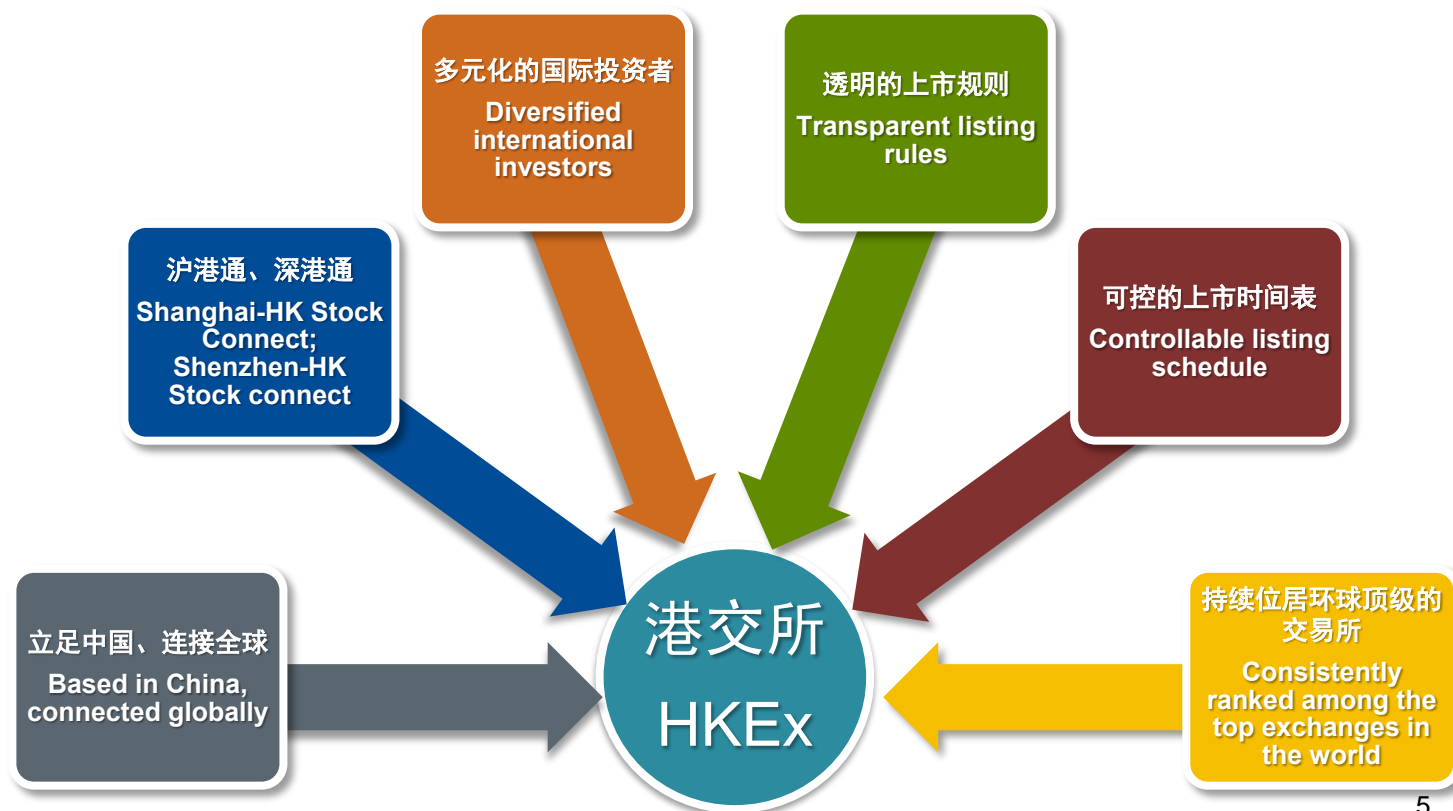
香港稳健的金融市场和基建

HONG KONG'S SOUND FINANCIAL MARKET AND INFRASTRUCTURE



香港资本市场的发展趋势 - 为何选择在港交所上市

TRENDS IN HONG KONG CAPITAL MARKET - WHY HKEX



在港集资 FUNDRAISING IN HONG KONG

人民币存款总额接近1万亿元; 全球约75%的离岸人民币支付款额经香港处理

RMB deposits amounting to near RMB1 trillion; around 75% of offshore RMB payments are processed in Hong Kong

2022年发行的离岸人民币债券总额达3,300亿元, 较二零二一年增长超过一倍

Issuance of RMB offshore bonds in 2022 reached RMB330 billion, more than doubled that of 2021

香港01 | HK01

“太古地产发绿色人民币债券筹32亿元 规模属港企最大”

“Swire Properties Raises \$3.2 Billion in RMB Green Bonds, being largest scale among Hong Kong enterprises”



通过港交所在港股份集资的形式

TYPES OF EQUITY FUNDRAISING THROUGH HKEX IN HONG KONG

发售以供认购
Offer for
subscription

发售现有证券
Offer for sale

发售以供配售
Offer for
placing

配售
Placing

供股
Rights issue

公开发售
Open offer

代价发行
Consideration
issue

行使认股权证
Warrants
exercised

股份认购权计划
Share option
scheme



2023 年首 7 个月筹资总额排名
Ranking in terms of total funds
raised in the first 7 months of 2023

| | | |
|---|----------------------------------|-------------|
| 1 | 配售 Placing | HK\$41.8 bn |
| 2 | 发售以供配售 Offer for placing | HK\$17.3 bn |
| 3 | 供股 Rights issue | HK\$16.7 bn |
| 4 | 股份认购权计划 Share option scheme | HK\$3.9 bn |
| 5 | 发售以供认购 Offer for subscription | HK\$2.2 bn |
| 6 | 代价发行 Consideration issue | HK\$1.7 bn |
| 7 | 发售现有证券 Offer for sale | HK\$1.2 bn |
| 8 | 行使认股权证 Warrants exercised | HK\$0.3 mn |
| 9 | 公开发售 Open offer | - |

香港联交所 HONG KONG STOCK EXCHANGE

超过**2,600**家上市公司（境内和国际公司）

Over **2,600** listed domestic and international companies

过去十年发行人首次公开发行集资总额超过**2.3万亿港元**

Over **HK\$2.3 trillion** total IPO funds raised by issuers over the past ten years

在过去 14 年中有 7 年被评为全球排名**第一**的IPO 场所(以IPO 数量计算)

Ranked as the world's **#1 IPO venue** in seven of the last fourteen years (in terms of the number of IPOs)

日均成交额达**1,203亿港元**

Average daily turnover volume of **HK\$102.3 billion**

截至2023年7月
As of July 2023

一般原则 GENERAL PRINCIPLES

- 适合上市
- Suitable for listing

公平和有秩序
Fair and orderly manner

足够信息
Sufficient information

充分知情
Fully informed

公平和平等对待
Treated fairly and equally

股东的利益
Interests of its shareholders as a whole

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- Joelle Lau, Partner-in-Charge of our Hong Kong Office, has 20 years of experience, including lead advisory roles in some of the most significant listings on the Hong Kong Stock Exchange. Joelle's extensive experience with Hong Kong Stock Exchange listings includes matters with China Zheshang Bank, the Agricultural Bank of China, and Shanghai Junshi Biosciences. She advises clients across a range of corporate finance, fund formation, private equity, and M&A transactions. Joelle has practiced in New York, Hong Kong, and Singapore.
- 刘秀丽律师是众达香港办公室主管合伙人。她在众多重要的香港联交所上市项目中担任首席律师，有20年的经验。刘律师在香港联交所的上市项目的经验包括浙商银行、农业银行、上海君实生物等等。她亦为客户提供一系列公司融资、基金设立、私募股权和并购交易方面的咨询。刘律师曾在纽约、香港及新加坡执业。

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